

Hypertext marks in L^AT_EX: the hyperref package

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Abstract

This paper describes release 6 of the ‘hyperref’ package, which provides a generalised interface to drivers or T_EX variants which support hypertext features, including those which generate PDF.

Introduction

The package derives from, and builds on, the work of the HyperT_EX project, described at <http://xxx.lanl.gov/hypertext/>. It extends the functionality of all the L^AT_EX cross-referencing commands (including the table of contents, bibliographies etc) to produce `\special` commands which a driver can turn into hypertext links; it also provides new commands to allow the user to write *ad hoc* hypertext links, including those to external documents and URLs.

The HyperT_EX specification¹ says that conformant viewers/translators must recognize the following set of `\special` constructs:

```
href: html:<a href = "href_string">
name: html:<a name = "name_string">
end: html:</a>
image: html:<img src = "href_string">
base_name: html:<base href = "href_string">
```

The *href*, *name* and *end* commands are used to do the basic hypertext operations of establishing links between sections of documents. The *image* command is intended (as with current HTML viewers) to place an image of arbitrary graphical format on the page in the current location. The *base_name* command is be used to communicate to the DVI viewer the full (URL) location of the current document so that files specified by relative URL’s may be retrieved correctly.

The *href* and *name* commands must be paired with an *end* command later in the T_EX file — the T_EX commands between the two ends of a pair form an *anchor* in the document. In the case of an *href* command, the *anchor* is to be highlighted in the *dvi* viewer, and when clicked on will cause the scene to shift to the destination specified by *href_string*. The *anchor* associated with a *name* command represents a possible location to which other hypertext links may refer, either as local references (of the form `href="#name_string"` with the *name_string* identical to the one in the *name* command) or as part of a URL (of the form `URL#name_string`). Here *href_string* is a valid URL or local identifier, while *name_string* could be any string at all: the only caveat is that ‘|’ characters should be escaped with a backslash (\), and if it looks like a URL name it may cause problems.

However, the drivers intended to produce *only* PDF use literal PostScript or PDF `\special` commands. The commands are defined in configuration files for different drivers, selected by package options; at present, the following drivers are supported:

hypertex dvi processors conforming to the HyperT_EX guidelines (i.e. *xdvi*, *dvips* (with the `-z` option) and *OzTeX*)

dvips produces `\special` commands tailored for *dvips*

dvipsone produces `\special` commands tailored for *dvipsone*

ps2pdf a special case of output suitable for processing by earlier versions of Ghostscript’s PDF writer; this is basically the same as that for *dvips*, but a few variations remained before version 5.21.

pdftex Han The Thanh’s T_EX variant which writes PDF directly

¹ This is borrowed from an article by Arthur Smith.

dvipdf Sergey Lesenko's dvi to PDF driver

dviwindo Y&Y's Windows previewer

Output from **dvips** or **dvipsone** must be processed using Acrobat Distiller to obtain a PDF file. The result is generally preferable to that produced by using the 'hypertex' driver, and then processing with **dvips -z**, but the dvi file is not portable.

Implicit behaviour

This package can be used with more or less any normal L^AT_EX document by specifying

`\usepackage{hyperref}`

in the document preamble. Make sure it comes *last* of your loaded packages, to give it a fighting chance of not being over-written, since its job is to redefine many L^AT_EX commands. Hopefully you will find that all cross-references work correctly as hypertext. In addition, the **hyperindex** option (see below) attempts to make items in the index by hyperlinked back to the text, and the option **backref** inserts extra 'back' links into the bibliography for each entry. Other options control the appearance of links, and give extra control over PDF output.

Additional user macros

If you need to make references to URLs, or write explicit links, the following low-level user macros are provided:

`\href{URL}{text}`

The *text* is made a hyperlink to the *URL*; this must be a full URL (relative to the base URL, if that is defined). The special characters # and ~ do *not* need to be escaped in any way.

`\hyperbaseurl{URL}`

A base URL is established, which is prepended to other specified URLs, to make it easier to write portable documents.

`\hyperimage{image URL}`

The image referenced by the *URL* is inserted.

`\hyperdef{category}{name}text`

A target area of the document (the *text*) is marked, and given the name *category.name*

`\hyperref{URL}{category}{name}{text}`

text is made into a link to *URL#category.name*

`\hyperlink{name}{text}`

`\hypertarget{name}{text}`

A simple internal link is created with **\hypertarget**, with two parameters of an anchor *name*, and anchor *text*. **\hyperlink** has two arguments, the name of a hypertext object defined somewhere by **\hypertarget**, and the *text* which be used as the link on the page.

Note that in HTML parlance, the **\hyperlink** command inserts a notional # in front of each link, making it relative to the current testdocument; **\href** expects a full URL.

Acrobat-specific behaviour

If you want to access the menu options of Acrobat Reader or Exchange, the following macro is provided in the appropriate drivers:

`\Acrobatmenu{menuoption}{text}`

The *text* is used to create a button which activates the appropriate *menuoption*. The following table lists the option names you can use — comparison of this with the menus in Acrobat Reader or Exchange will show what they do. Obviously some are only appropriate to Exchange.

File	Open, Close, Scan, Save, SaveAs, Optimizer:SaveAsOpt, Print, PageSetup, Quit
File→Import	ImportImage, ImportNotes, AcroForm:ImportFDF
File→Export	ExportNotes, AcroForm:ExportFDF
File→DocumentInfo	GeneralInfo, OpenInfo, FontsInfo, SecurityInfo, Weblink:Base, AutoIndex:DocInfo
File→Preferences	GeneralPrefs, NotePrefs, FullScreenPrefs, Weblink:Prefs, AcroSearch:Preferences(Windows)or, AcroSearch:Prefs(Mac), Cpt:Capture
Edit	Undo, Cut, Copy, Paste, Clear, SelectAll, Ole:CopyFile, TouchUp:TextAttributes, TouchUp:FitTextToSelection, TouchUp:ShowLineMarkers, TouchUp:ShowCaptureSuspects, TouchUp:FindSuspect, Properties
Edit→Fields	AcroForm:Duplicate, AcroForm:TabOrder
Document	Cpt:CapturePages, AcroForm:Actions, CropPages, RotatePages, InsertPages, ExtractPages, ReplacePages, DeletePages, NewBookmark, SetBookmarkDest, CreateAllThumbs, DeleteAllThumbs
View	ActualSize, FitVisible, FitWidth, FitPage, ZoomTo, FullScreen, FirstPage, PrevPage, NextPage, LastPage, GoToPage, GoBack, GoForward, SinglePage, OneColumn, TwoColumns, ArticleThreads, PageOnly, ShowBookmarks, ShowThumbs
Tools	Hand, ZoomIn, ZoomOut, SelectText, SelectGraphics, Note, Link, Thread, AcroForm:Tool, Acro_Movie:MoviePlayer, TouchUp:TextTool, Find, FindAgain, FindNextNote, CreateNotesFile
Tools→Search	AcroSrch:Query, AcroSrch:Indexes, AcroSrch:Results, AcroSrch:Assist, AcroSrch:PrevDoc, AcroSrch:PrevHit, AcroSrch:NextHit, AcroSrch:NextDoc
Window	ShowHideToolBar, ShowHideMenuBar, ShowHideClipboard, Cascade, TileHorizontal, TileVertical, CloseAll
Help	HelpUserGuide, HelpTutorial, HelpExchange, HelpScan, HelpCapture, HelpPDFWriter, HelpDistiller, HelpSearch, HelpCatalog, HelpReader, Weblink:Home
Help(Windows)	About

Package options

All user-configurable aspects of `hyperref` are set using a single ‘key=value’ scheme (using the `keyval` package) with the key `Hyp`. The options can be set either in the optional argument of the `\usepackage` command, or using the `\hypersetup` macro. When the package is loaded, a file `hyperref.cfg` is read if it can be found, and this is a convenient place to set options on a site-wide basis.

As an example, the behaviour of a particular file could be controlled by:

- a site-wide `hyperref.cfg` setting up the look of links, adding backreferencing, and setting a PDF display default:

```
\hypersetup{backref,
  pdfpagemode=FullScreen,
  colorlinks=true,backref}
```
- A global option in the file, which is passed down to `hyperref`:

```
\documentclass[dvips]{article}
```
- File-specific options in the `\usepackage` commands, which *override* the ones set in `hyperref.cfg`:

```
\usepackage[pdftitle={A Perfect Day},colorlinks=false]{hyperref}
```

In the key descriptions that follow, many options do not need a value, as they default to the value `true` if used. These are the ones classed as ‘boolean’. The values `true` and `false` can always be specified, however.

General options Firstly, the options to specify general behaviour and page size.

<code>draft</code>	boolean	<i>false</i>	all hypertext options are turned off
<code>debug</code>	boolean	<i>false</i>	extra diagnostic messages are printed in the log file
<code>a4paper</code>	boolean	<i>true</i>	sets paper size to 210mm × 297mm
<code>a5paper</code>	boolean	<i>false</i>	sets paper size to 148mm × 210mm
<code>b5paper</code>	boolean	<i>false</i>	sets paper size to 176mm × 250mm
<code>letterpaper</code>	boolean	<i>false</i>	sets paper size to 8.5in × 11in
<code>legalpaper</code>	boolean	<i>false</i>	sets paper size to 8.5in × 14in
<code>executivepaper</code>	boolean	<i>false</i>	sets paper size to 7.25in × 10.5in
<code>raiselinks</code>	boolean	<i>true</i>	In the <code>hypertex</code> driver, the height of links is normally calculated by the driver as simply the base line of contained text; this options forces <code>\special</code> commands to reflect the real height of the link (which could contain a graphic)
<code>breaklinks</code>	boolean	<i>false</i>	Allows link text to break across lines; since this cannot be accomodated in PDF, it is only set true by default if the <code>pdftex</code> driver is used. This makes links on multiple lines into different PDF links to the same target.
<code>pageanchor</code>	boolean	<i>true</i>	Determines whether every page is given an implicit anchor at the top left corner. If this is turned off, <code>\tableofcontents</code> will not contain hyperlinks.
<code>plainpages</code>	boolean	<i>true</i>	Forces page anchors to be named by the arabic form of the page number, rather than the formatted form.
<code>nesting</code>	boolean	<i>false</i>	Allows links to be nested; no drivers currently support this.

Configuration options

Backend drivers If no driver is specified, the package defaults to loading the `hypertex` driver.

<code>pdftex</code>	boolean	Sets up <code>hyperref</code> for use with the <code>pdftex</code> program.
<code>dvipdf</code>	boolean	Sets up <code>hyperref</code> for use with the <code>dvipdf</code> driver.
<code>nativepdf</code>	boolean	an alias for <code>dvips</code>
<code>pdfmark</code>	boolean	an alias for <code>dvips</code>
<code>dvips</code>	boolean	Sets up <code>hyperref</code> for use with the <code>dvips</code> driver.
<code>hypertex</code>	boolean	Sets up <code>hyperref</code> for use with the HyperTeX-compliant drivers.
<code>dviwindo</code>	boolean	Sets up <code>hyperref</code> for use with the <code>dviwindo</code> Windows previewer.
<code>dvipsone</code>	boolean	Sets up <code>hyperref</code> for use with the <code>dvipsone</code> driver.
<code>latex2html</code>	boolean	Redefines a few macros for compatibility with <code>latex2html</code> .
<code>ps2pdf</code>	boolean	Redefines a few macros for compatibility with Ghostscript’s PDF writer, otherwise identical to <code>dvips</code>

Note that if you use `dviwindo`, you may need to redefine the macro `\wwwbrowser` (the default is `c:\netscape\netscape`) to tell `dviwindo` what program to launch. Thus, users of Internet Explorer might add something like this to `hyperref.cfg`:

```
\renewcommand{\wwwbrowser}{C:\string\Program\space
Files\string\Plus!\string\Microsoft\space
Internet\string\iexplore.exe}
```

<code>extension</code>	text		Set the file extension (eg <code>dvi</code>) which will be appended to file links created if you use the <code>xr</code> package.
<code>hyperfigures</code>	boolean		
<code>backref</code>	boolean	<i>false</i>	Adds ‘backlink’ text to the end of each item in the bibliography, as a list of section numbers. This can only work properly <i>if</i> there is a blank line after each <code>\bibitem</code> .
<code>pagebackref</code>	boolean	<i>false</i>	Adds ‘backlink’ text to the end of each item in the bibliography, as a list of page numbers.
<code>hyperindex</code>	boolean	<i>false</i>	Makes the text of index entries into hyperlinks. Easily broken ...
<code>colorlinks</code>	boolean	<i>false</i>	Colours the text of links and anchors. The colors chosen depend on the the type of link. At present the only types of link distinguished are citations, page references, URLs, local file references, and other links.
<code>linkcolor</code>	color	<i>red</i>	Color for normal internal links.
<code>anchorcolor</code>	color	<i>black</i>	Color for anchor text.
<code>citecolor</code>	color	<i>green</i>	Color for bibliographical citations in text.
<code>filecolor</code>	color	<i>magenta</i>	Color for URLs which open local files.
<code>menucolor</code>	color	<i>red</i>	Color for Acrobat menu items.
<code>pagecolor</code>	color	<i>red</i>	Color for links to other pages.
<code>urlcolor</code>	color	<i>cyan</i>	Color for linked URLs.

Extension options Note that all color names must be defined before use, following the normal system of the standard L^AT_EX color package.

<code>bookmarks</code>	boolean	<i>false</i>	A set of Acrobat bookmarks are written, in a manner similar to the table of contents, requiring two passes of L ^A T _E X. Some post-processing of the bookmark file (file extension <code>.out</code>) may be needed to translate L ^A T _E X codes, since bookmarks must be written in PDFEncoding. To aid this process, the <code>.out</code> file is not rewritten by L ^A T _E X if it is edited to contain a line <code>\let\WriteBookmarks\relax</code>
<code>bookmarksopen</code>	boolean	<i>false</i>	If Acrobat bookmarks are requested, show them with all the subtrees expanded.
<code>citebordercolor</code>	RGB color	<i>0 1 0</i>	The color of the box around citations
<code>filebordercolor</code>	RGB color	<i>0 .5 .5</i>	The color of the box around links to files
<code>linkbordercolor</code>	RGB color	<i>1 0 0</i>	The color of the box around normal links
<code>menubordercolor</code>	RGB color	<i>1 0 0</i>	The color of the box around Acrobat menu links
<code>pagebordercolor</code>	RGB color	<i>1 1 0</i>	The color of the box around links to pages
<code>urlbordercolor</code>	RGB color	<i>0 1 1</i>	The color of the box around links to URLs
<code>pdfborder</code>		<i>0 0 1</i>	The style of box around links; defaults to a box with lines of 1pt thickness, but the <code>colorlinks</code> option resets it to produce no border.

PDF-specific display options Note that the color of link borders can be specified *only* as 3 numbers in the range 0..1, giving an RGB color. You cannot use colors defined in T_EX.

<code>baseurl</code>	URL		Sets the base URL of the PDF document
<code>pdfpagemode</code>	text	<i>None</i>	Determines how the file is opening in Acrobat; the possibilities are <i>None</i> , <i>UseThumbs</i> (show thumbnails), <i>UseOutlines</i> (show bookmarks), and <i>FullScreen</i> . If no mode is explicitly chosen, but the <code>bookmarks</code> option is set, <i>UseOutlines</i> is used.
<code>pdftitle</code>	text		Sets the document information Title field

<code>pdfauthor</code>	text		Sets the document information Author field
<code>pdfsubject</code>	text		Sets the document information Subject field
<code>pdfcreator</code>	text		Sets the document information Creator field
<code>pdfproducer</code>	text		Sets the document information Producer field
<code>pdfkeywords</code>	text		Sets the document information Keywords field
<code>pdfview</code>	text	<i>FitBH</i>	Sets the default PDF ‘view’ for each link
<code>pdfstartpage</code>	text	<i>1</i>	Determines on which page the PDF file is opened.
<code>pdfstartview</code>	text	<i>FitB</i>	Set the startup page view
<code>pdfpagescrop</code>	n n n n		Sets the default PDF crop box for pages. This should be a set of four numbers

PDF display and information options

Defining a new driver

A `hyperref` driver has to provide definitions for eight macros:

1. `\hyper@anchor`
2. `\hyper@link`
3. `\hyper@linkfile`
4. `\hyper@linkurl`
5. `\hyper@anchorstart`
6. `\hyper@anchorend`
7. `\hyper@linkstart`
8. `\hyper@linkend`

The draft option defines the macros as follows

```
\let\hyper@@anchor\@gobble
\gdef\hyper@link##1##2##3{##3}%
\def\hyper@linkurl##1##2{##1}%
\def\hyper@linkfile##1##2##3{##1}%
\let\hyper@anchorstart\@gobble
\let\hyper@anchorend\@empty
\let\hyper@linkstart\@gobbletwo
\let\hyper@linkend\@empty
```

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Tanmoy found a great many of the bugs, and (even better) often provided fixes, which has made the package more robust. The days spent on RevT_EX are entirely due to him! The investigations of Bill Moss (bmoss@math.clemson.edu) into the later versions including native PDF support uncovered a good many bugs, and his testing is appreciated. Hans Hagen (pragma@pi.net) provided a lot of insight into PDF.

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